Part II To The Mountain Top:

Some SolutionsThe Future

### Some Solutions

- Best practices (already discussed)
- ISSN/Linking ISSN
- Multiple versions tools and displays
- KBART
- TRANSFER



Identifiers are an enormously powerful tool for communication within and between communities.

Clifford Lynch

### **ISSN** Provides Linking

OPACs ERMS OpenURL Knowledge bases A&I services ISSN Portal

**A&I** Database

OPAC

Open URL

#### Facilitates Transactions







Packages availablePrice lists





•E-subscriptions•Print Holdings



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Country of publication	UNITED STATES				
Dates of publication	2006 / 9999 current				
Author	Tails Pet Media Grou	ip.;			
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#### **The Future: Machine to Machine Metadata Queries**

What's the ISSN for JAMA?

Paris, France

Washington, DC

#### **ISSN** in Open URL Metadata

**Record 15 of 286 in BIOSIS Previews** 

TI: Developmental expression of amylases during barley malting.
AU: Georg-Kraemer-J-E; Mundstock-E-C; Cavalli-Molina-S {a}
SO: Journal-of-Cereal-Science. [print]
May, 2001; 33 (3): 279-288.
-IS: 0733-5210

PY: 2001

ISSN

AB: Amylase activity and qualitative changes in amylase isoenzymes as a function of barley seedling age were investigated in 10 Brazilian barley cultivars

#### **ISSN** Data Issues

- ISSN of print version in 022 \$a of eresource record
- ISSN of former title in 022 \$a of later title
- ISSN misprinted by publisher in 022 \$a
- ISSN in CONSER record for non-U.S. title subsequently changed in ISSN Register, not updated in OCLC

## "Multiple ISSN Problem"

- ISSN policy: separate ISSN for e-version
- Publishers were using single ISSN
- Some OPACs have separate records; others have single records
- Failures in OpenURL linking, record merging, de-duping, etc.

A separate ISSN for each version?

A single ISSN to identify all versions?

Date: 2005-07-15 (distributed via ISSN4. on 2005-07-15)

ISO/WD 3297.4

180 TC 48/8C 9/W0 5

Secretariat SCC

#### Revised ISSN International Standard

Information and documentation — International Standard Serial Number (ISSN)

Information el documentation - Numéro international normalisé des publications en série (ISSN)

Warning

This document is not an ISO International Standard. It is distributed for review and comment. It is subject to change without notice and may not be referred to as an international Standard.

Recipients of this draft are invited to submit, with their comments, notification of any relevant patent rights of which they are aware and to provide supporting documentation.

ISO 3297: 2007 published August 2007

#### Medium-specific Identification

- ISSN remains at this level
- Per ISSN Manual: separate ISSN for print, online, CD-ROM, etc. versions
- Same level prescribed by AACR2
- Used for specific "product" identification

   library ordering, claiming, check-in
   subscription agencies, EAN, CCC

## SWets



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Millennium	Title Wired. Imprint San Francisco, CA : Wired USA, c1993- ISBNISSN 1059-1028	Modify Boxes Individually  Status  A ARRIVED
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#### EAN for a French serial



#### Medium-Neutral Identification/collocation

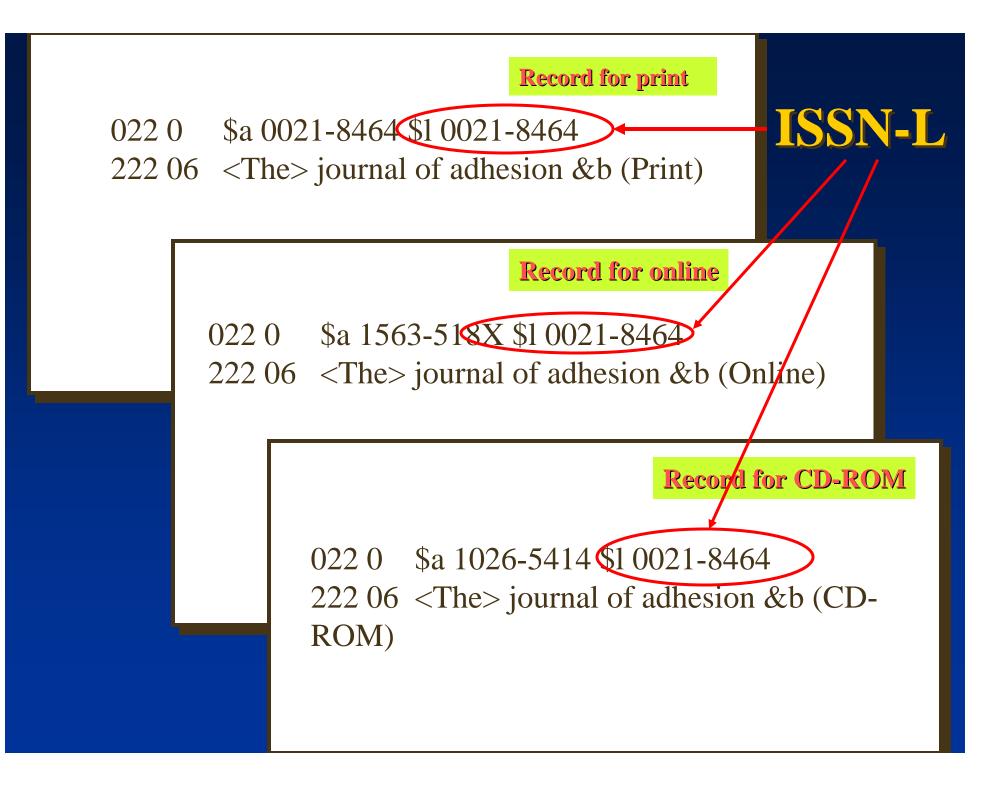
- OpenURL resolution regardless of multiple ISSN for manifestations
- Collocation in ERMS
- OPAC searching to retrieve all manifestations
- E-articles, bib records, or ERMS entries where there is no full online version of the serial
- All situations where identification without regard to medium is desired



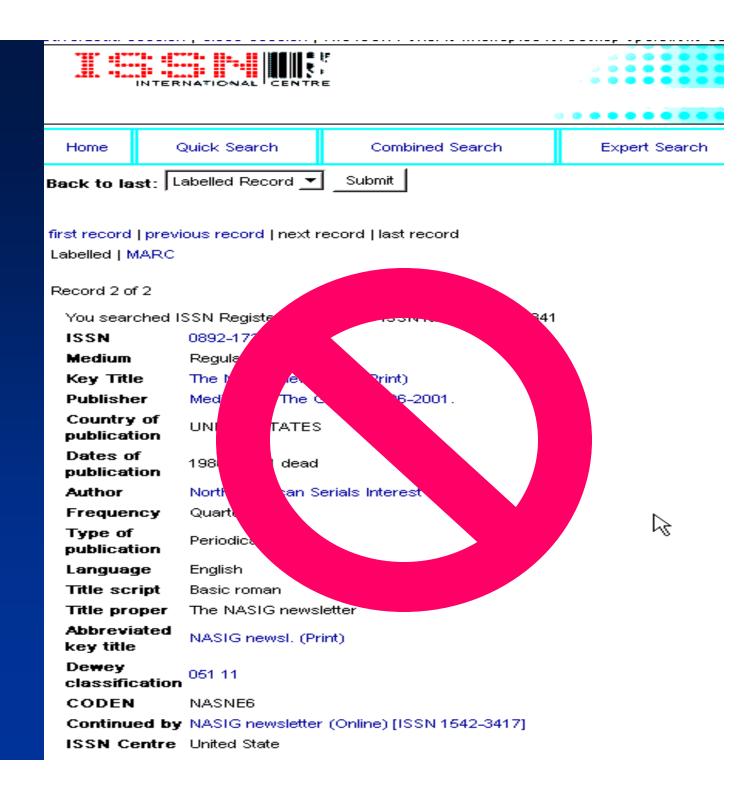
- First-assigned medium-specific ISSN also = "ISSN-L"\*
- Can be embedded into DOI, URN, OpenURL
- Stored as a separate data element
- Cannot be predicted
- Cannot be derived

### Made-Up Example: 022 \$1

008			990923c19699999xxuq  p          a0eng
022	0		\$a 1563-518X \$2_0 \$10021-8464
082	0		\$a 541/.3453 \$2 [orig. ed.] <b>ISSN-L</b>
210	1		\$a J. adhes. <u>\$b (Online)</u>
222		4	a The Journal of adhesion \$b (Online)
245	1	4	\$a The Journal of adhesion.
246	1	3	\$a Adhesion
260			\$a New York: \$b Gordon and Breach.
776	1		\$t Journal of adhesion (CD-ROM) \$x 10 <del>26-54</del> 14
776	1		\$t Journal of adhesion (Print) \$x 0021- 8464



No separate metadata record for ISSN-L



ISSN 1234-567X (print) ISSN 0432-7654 (online) ISSN-L 0432-7654

#### Journal of Bridge Design & Construction



Vol. 5, no. 6 June, 2008

## Embedding ISSN-L or ISSN

DOI doi:10.1038/issnl.0028-0826
OpenURL http://...&rft.issnl=0028-0826&
URN urn:ISSN:0028-0826

#### Linking ISSN in ISSN Register

- 022 \$I containing the designated ISSN-L added to all records in ISSN Register, fall 2008
- As new records enter the Register, the first record's ISSN is also ISSN-L
- May not always be the lowest numerically

## Free tables on issn.org\*

ISSN	ISSN-L
0021-8464	0021-8464
1563-5184	0021-8464
1026-5414	0021-8464

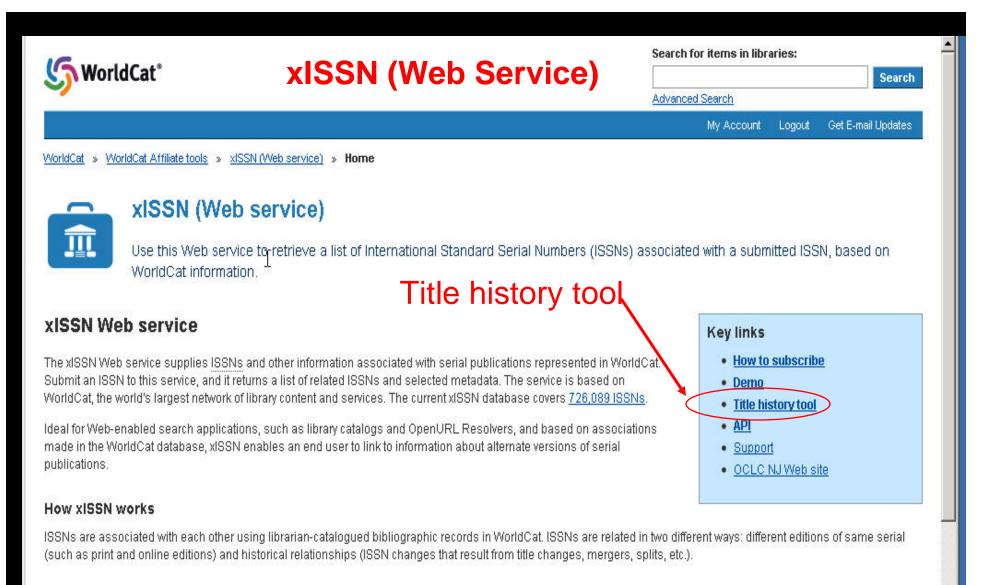
ISSN-L	ISSN	ISSN	ISSN	
0021-8464	0021-8464	1563-5184	1026-5414	

\* "artist's conception" files do not look like this





If incorrect ISSN are in 022 \$a of database records, matches will fail or incorrect ISSN-L will be added

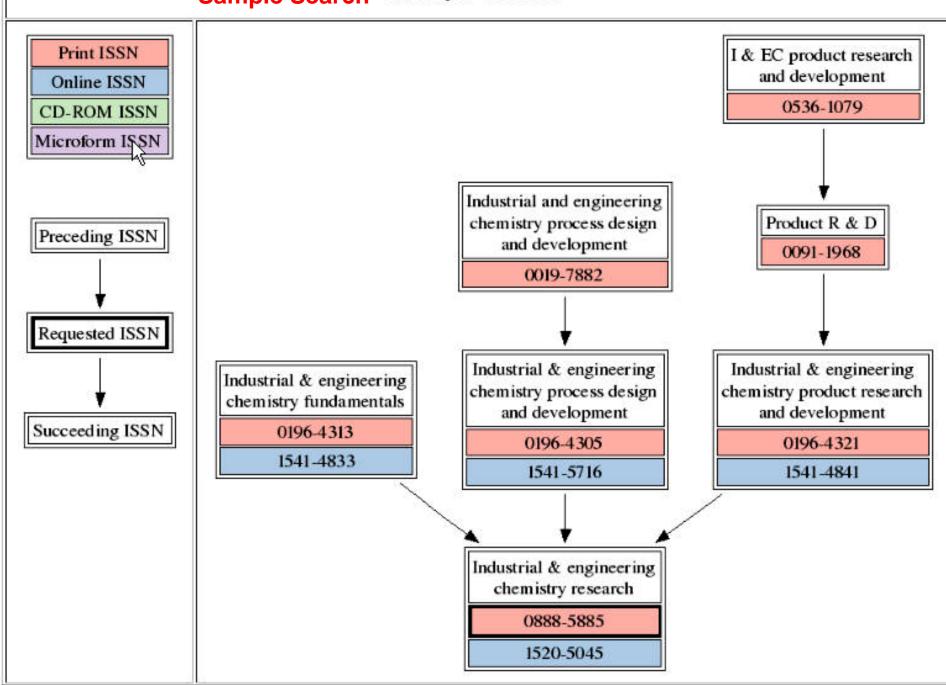


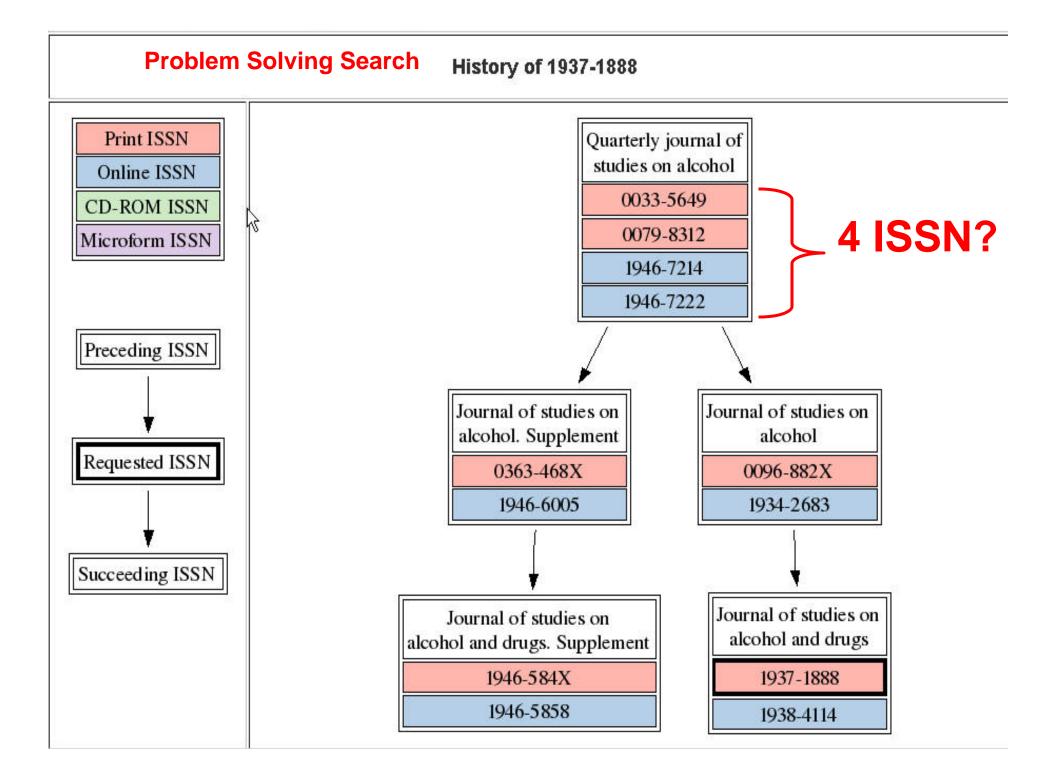
#### Using the xISSN Web service

To use the service, you submit an ISSN embedded in a URL to the xISSN server, and the server returns a list of associated ISSNs and relevant metadata. ISSNs for different editions of the same serial are grouped together. An ISSN group may also have historical relationships with other groups.

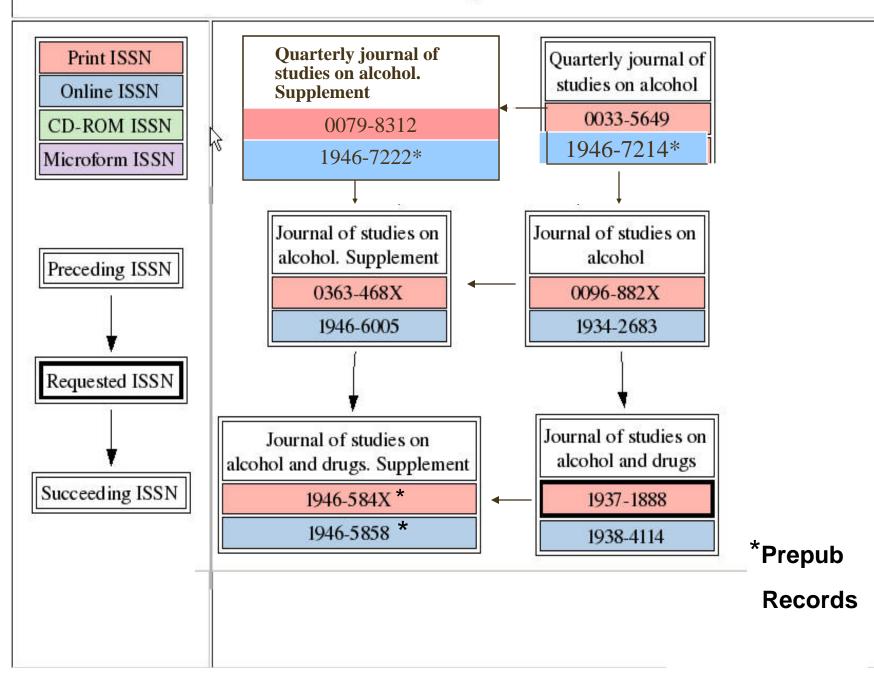
You may receive associated ISSNs in either XML, XHTML, Python, JSON, or Ruby formats. The xISSN server supports REST-based requests as well as the OpenURL and UNAPI protocols.

#### Sample Search History of 0888-5885





#### Corrected History of 1937-1888

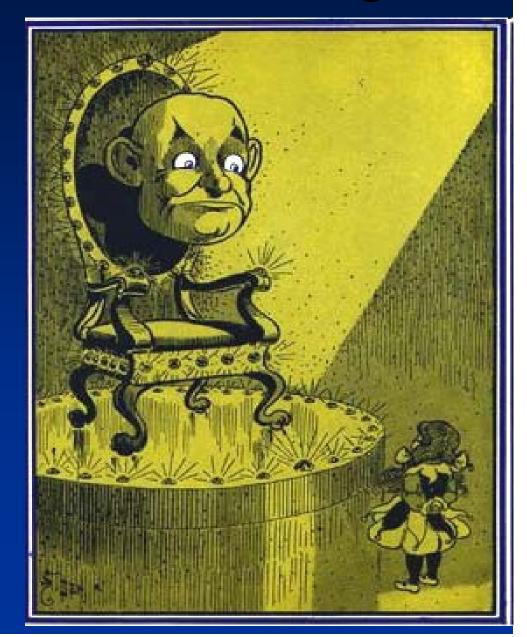


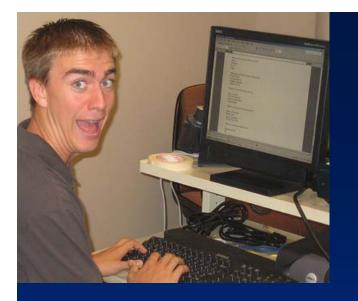
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#### **Open URL: Promise & Challenge**

Sufficiently advanced technology is indistinguishable from magic.

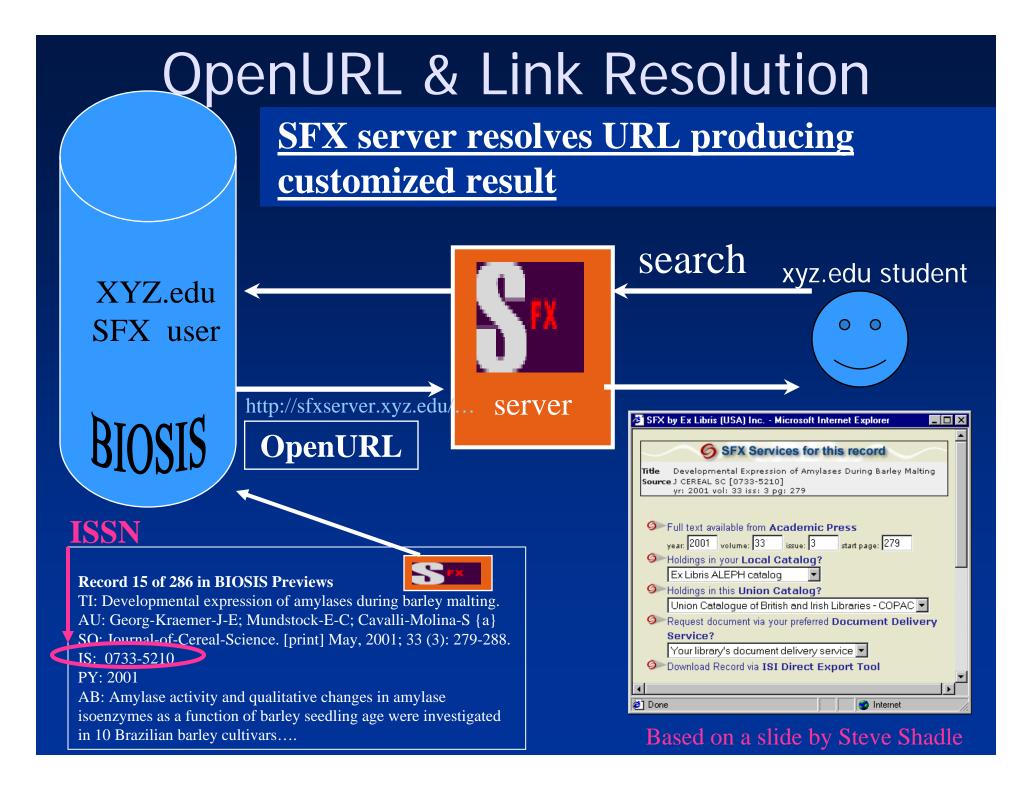
**Arthur C. Clarke** 





# "I want an article"

- Which database to search?
- Where is it in the A Z list?
- Listed database does not have full text
- Multiple hits: which has the issue?
- The library does not have the article in online form, does it have it in print?



### **OpenURL & Link Resolvers**

Link resolution software resolves OpenURL "requests" by:

- Identifying the bibliographic elements of an OpenURL, especially the ISSN

- Comparing those elements to institutionspecific resolution tables

- Identifying the most appropriate "services" to present to a user

## Magical! (sometimes...)

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Bad data

- Bad formatting
- Lack of knowledge

# KBART to the Rescue!

#### What is KBART?

- Knowledge Bases and Related Tools
- Joint effort: UKSG + NISO
- Goal: better data for all
  - Data providers
  - Data processors
  - Data presenters
  - Data users
- Facilitate data movement along the supply chain

#### Serials Information Chain

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- Publisher
- Aggregator
- Link resolver knowledge base
- A&I service
- E-resource management service
- Library



#### **OpenURL** Negatives

- Inaccurate data leads to bad links
- Incorrect implementations cause failure in data transfer
- Some vendors are not aware of OpenURL or have poor knowledge; they don't use it

P. McCracken

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#### Education Needed

- KBART: information about OpenURL benefits
- Advocacy
- Instructions on correctly implementing
- Offer contacts/help in implementations

#### Incorrect Implementations

- Provide help to content providers re what is and is not working
- Provide an opportunity for vendors to grade themselves
- Examples of good OpenURL practices
- Standardize transfer of data along the supply chain

## Dirty Data Redux

# mans & S Credit: The Brownhorse

#### Solving Inaccurate Data

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Likely the biggest problem

Grade/police/shame providers

Communicate the consequences of

False positives
False negatives

Point out sources of good data!

#### Next Steps for KBART

#### Create a report with guidance on

- Data problems
- Implementation problems
- Need for vendor awareness
- Education re the supply chain
- Develop best practices guidelines for moving accurate data along supply chain





#### Best Practices for Titles Moving Between Publishers

- "Transfer," project of UKSG
- Focus on online issues
- Began 2006
- Code of Practice 2.0, Sept. 2008
- 20 publishers on board, Mar. 2009

http://www.uksg.org/transfer

## Transferring Publisher: Key responsibilities

- Facilitate effective and rapid transfer of subscriber information to receiving publisher and
- Continued access for customers to journal content
- Facilitate effective and rapid transfer of journal content to receiving publisher

#### Transferring Publisher: Specifics

- Fulfillment of perpetual access obligations
- Transfer of digital files for born digital and digitized archive content
- Subscription lists
- Transfer of URL domain or provision of link to content
- Communication
- DOI name ownership (ISSN)

### Receiving Publisher: Key Responsibilities

- Ensure that content is made available to existing customers on the Effective Transfer Date
- Ensure that customers have uninterrupted access to journal content

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#### **Receiving Publisher: Specifics**

- Provide access as of Effective Transfer Date or allow Transferring Publisher to provide access
- Honor perpetual access obligations (transferring publisher could do this)
- Communicate to customers and intermediaries timely
- Contact subscribers
- Follow DOI guidelines for transfer of DOI ownership (ISSN)

#### "Transfer Compliant"

 Organizations that publicly sign up to the TRANSFER Code of Practice via procedures outlined on the UKSG TRANSFER website and who then follow the Code in subsequent journal transfers

#### **TRANSFER** Compliant Publishers

- ALPSP
- American Diabetes Assn.
- Berg Publishers
- BioMed Central
- Co-Action Publishing
- Earthscan
- Emerald Group
- European Respiratory Soc.
- Gud Magazine
- IOP Publishing
- IOS Press
- Nature Publishing Group

- Oxford Journals/Oxford University Press
- Palgrave Macmillan
- Portland Press Ltd.
- Royal Society of Chemistry Publishing
- Rural Sociological Society
- Sage Publications
- Springer Science + Business Media
- Symposium Journals
- Taylor & Francis
- Walter de Gruyter
- Wiley



#### Serial Branding

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• New York Times vs. Ambler Gazette

- Nature vs. Journal of Natural History
- Promotion and tenure considerations
- Journals infrastructure

amazonkindle Jan 12, 2008 400 The New Hork Times Ender Science, & 2009 The New York Times Company In His Emphasis on Economy, Obama Is Looking to History Statistics St Page PAGE 100 Louisen Verterin Barlas, Alić Henris, via merciated Press. President-electStrack Obama appeared Study on "This Week" with George Stephenopoulos. Mt. Obsense said that it would take time to fix the 100 NDO RADE economy but that swift action was necessary. and article Gate Date Inperio 3-State Society And these is New Gestione Life . C 6 **Q**2.

#### "Electronic Ink"



- E Ink Corporation
- EPD—electronic paper display
- Ink that carries a charge
- Thin, lightweight
- Requires no power to maintain the image

#### **Cooperation with Publishers**

Publishers considering future researchers

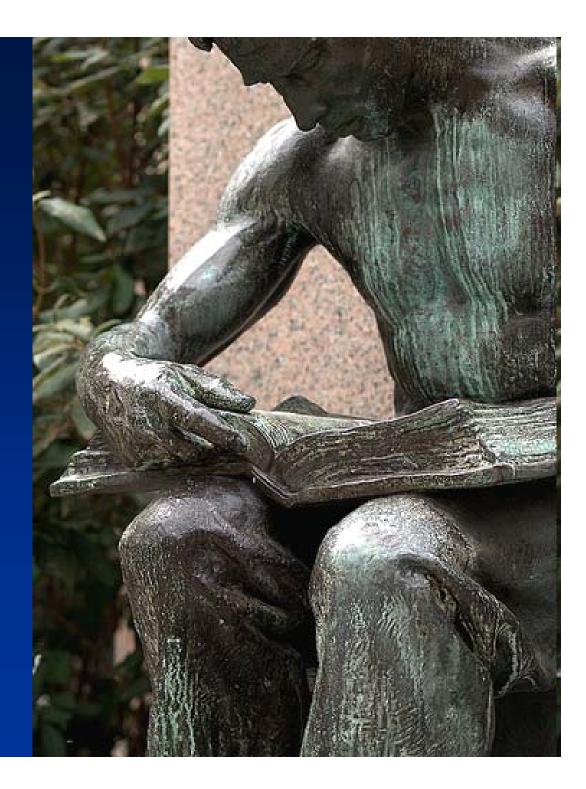
E.g., Christian Science Monitor
E.g., McGraw Hill

Education, sharing of expertise
Scholarly infrastructure (citations)
Library tolerance for experimentation
Library flexibility in rules

#### **Bibliographic Control**

- Begin with digitized info from publishers
- Batch processes where hand crafting is done for exceptions, not routine
- More ISSN collaboration with publishers

## More revolution





#### More communication, collaboration

#### More automation

WIIIII.

A DELTA

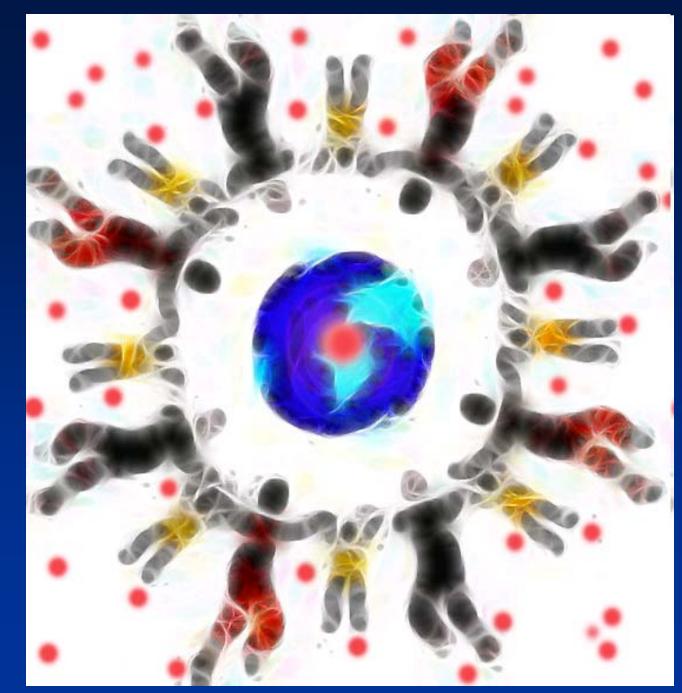
## SELF

Self Service Check-In Domestic & International



We'll get by with a little help from our friends...

Credit: tkrosevear



# Thank you!

rrey@loc.gov

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